South Florida Chapter

Editor: Claudia Vance, MAI



September 2021

Chapte South Florida

President's Message Robert Mesner, MAI, AI-GRS



Focus on our members! Service to our members is the primary reason for our existence as Appraisal Institute leaders and as an organization. It continues to be my

focus for the South Florida Chapter, and we continue to communicate and promote that message to Region X and the Appraisal Institute national organization.

Thank you to our **Executive Director, Debbie McClave**. She is the glue that keeps our chapter running smoothly.

Our third annual Real Estate Forum was held August 20th. It was an information-packed six hours. Many thanks to **Trisha Guamieri, MAI, AI-GRS,** for developing and managing the splendid third annual South Florida Real Estate Forum, The Evolution of Appraisal: Building a Better Appraiser. Thank you to **Tim Andersen, MAI** for serving as the keynote speaker and to the informative group of panelists that shared market observations, trends, and forecasts.

At our next second quarter Membership Meeting, we were fortunate to have Craig Steinley, MAI, SRA, AI-GRS, AI-RRS, Appraisal Institute National Vice President, as our guest speaker. Craig has been working tirelessly to effect positive change in the Appraisal Institute. His focus on members, transparency, and service sets him apart.

Please accept my invitation to attend the remaining 2021 chapter meetings September 24th and November 12th. The September meeting will be virtual. We investigated and considered conducting the November meeting in person. Given the resurgence of COVID, and in the interest of our members health and safety, this

meeting will also be held virtually.

Check out the remaining schedule of virtual educational offerings Henry Casado, MAI, SRA, AI-GRS, AI-RRS, our Education Chair, and Debbie arranged for us. These offerings of virtual education allow our members to get a jump on continuing education requirements without having to leave our homes or offices.

Matt Roach, MAI, continues to help our Candidates advance toward designation. Matt held virtual sessions for South Florida and all of Region X on the comprehensive exam and the demonstration of knowledge appraisal earlier this year. Another free session on experience screening is scheduled for virtual delivery September 22nd. We need new blood, diverse ideas, and another generation of appraisers to carry on our tradition. Please make a commitment to recruit a new member into the South Florida Chapter of the Appraisal Institute.

Many of our members attended the Annual Appraisal Institute National Conference in Orlando in August either in person or virtually. Sandy Adomatis, SRA, was elected National Vice President after a petition process was used to overturn the National Nominating Committee's recommendation. I appreciate Carlos Gobel, SRA, for his service on the National Nominating Committee.

Let's work and have fun together as we focus on our members. Please feel free to contact me with any ideas, suggestions, and/or concerns. We are here for you.

I hope everyone remains busy and healthy.

Robert Mesner, MAI, AI-GRS 2021 Chapter President mesner.re@comcast.net

Chapter Meeting
4:00-5:00 PM
Via Zoom

This program is **not** approved for CE credit.

Education



We are three months away from culminating 2021 with 10 events to go, inclusive of a **Candidate Guidance Get- Together** on September 22nd and a **Chapter Meetings** on September 24th and November 12th.

Remember Mark Smeltzer, MAI, SRA, AI-RRS? He will be teaching two seminars, the first on September 30th addressing the scope of work (**Getting it Right from the Start: A Workout Plan for Your Scope of Work**) and the other offering will address inconsistencies in the report (**Inconsistency: It's Hiding in Plain Sight in Your Appraisal**) on October 14th.

One of my favorite instructors, Vincent Dowling, MAI, SRA, will be teaching a 3 hour seminar <u>Foundations of Valuation-An Inferred Market</u> **Study**. This is the time to beef-up on CE hours, and this class promises to be relevant and as always, with an enjoyable delivery by Vince.

Nicholas Pilz, MAI, SRA, Al-RRS, on October 28th and Patricia Birch on December 2nd will be teaching <u>Florida Appraisal Laws and Rules</u>, respectively. Again, a good opportunity to get some CE hours. Remember, this is required to renew your Florida appraisers' license!

I am an aviator, so I have to say that flight always interested me, and of course Lamar Ellis, MAI, SRA will be delivering an offering where I find myself front-in-center with **Aerial Inspections for Real Estate**. I am curious to learn everything about this topic beyond the responsibilities and Lamar is certainly the master of this subject.

If you haven't completed your Al Continuing Education cycle and you need **Business Practices and Ethics**, you are in luck because on November 18th Brian Flynn, MAI, AI-GRS is the instructor for this course. I took it earlier this year with him and was a good experience.

New Real Property Appraisal Qualifications Criteria Effective January 1, 2022

On August 24th the Appraiser Qualifications Board (AQB) adopted a new edition of the *Real Property Appraiser Qualification Criteria*). The *Criteria* set qualification standards for real property appraisers in the United States and provide continuing education guidelines for current appraisers to maintain their appraisal license.

"The pandemic forced everyone to be flexible," said AQB Chair Mark Lewis. "And the AQB was no exception. We temporarily allowed education which was approved for in-person learning to be converted to online synchronous courses to respond to lockdowns and stay at home orders. Over time, the AQB saw a tremendous response from appraisers who were able to take advantage of this new educational opportunity. The AQB is responding to that feedback by making these temporary changes permanent."

Among the updates included in the newest edition of the Criteria are:

- Synchronous courses will now be considered equivalent to in-person classroom courses.
- Synchronous courses will no longer be required to have delivery mechanism approval under the *Criteria* and an alternative course delivery mechanism approval for asynchronous courses was introduced.
- Hybrid courses must meet the requirements for each specific course delivery method (e.g., a course that is hybrid synchronous/asynchronous must meet the synchronous requirements for the synchronous portion of the course and the asynchronous requirements for the asynchronous portion of the course).
- Qualifying and continuing education courses may use remote proctoring, including bio-metric proctoring.
- The Appraiser Qualifications Board also adopted a General Interpretation of the *Criteria* to emphasize that education and experience verification
 must be completed before an applicant is approved to sit for the National Exam, and that applicants cannot self-verify their experience to qualify
 for the National Exam.

These changes will go into effect on January 1, 2022 which means there is no gap in transition. Embracing the technology we have at hand will ease not only time, transportation and factors of comfort, but more importantly health safety.

Enrique "Henry" Casado, MAI, SRA, AI-GRS, AI-RRS Chair, 2021 Education Committee etcasado@me.com



Important! Check online $\underline{\text{state approvals}}\ \ \text{prior to registering.}$

2021 EDUCATION & EVENTS SCHEDULE



South Florida Chapter

		Real Estate Solutions	
January 22, 2021 Virtual via Zoom	Chapter Meeting and Installation of 2021 Officers, Directors and Regional Representatives and Alternates, 3:00–4:00 PM	Guest Speaker—Bill Garber, Director, Government and External Relations	
January 28, 2021 Virtual Classroom	Business Practices & Ethics, 6-Hours	Brian Flynn, MAI, AI-GRS	
February 18, 2021 Virtual Classroom	New-Rapid Response: Market Analysis in Volatile Markets, 7-Hours	Vincent Dowling, MAI, SRA	
March 25, 2021 Virtual Classroom	New-Desktop Appraisals (Bifurcated, Hybrid) and Evaluations, 7-Hours	Sandra Adomatis, SRA	
April 22, 2021 Virtual Classroom	New/Updated—Appraising Condos, Co-Ops and PUDs, 7-Hours	Maureen Sweeney, SRA, AI-RRS	
May 13, 2021 Virtual Classroom	New-Smart Risk Management for Appraisers, 4-Hours	Peter Christensen, Esq.	
May 20, 2021 Virtual Classroom	New—Legal Issues for Non-Lending and Litigation Appraisal Assignments, 3-Hours	Peter Christensen, Esq.	
May 21, 2021 Virtual via Zoom	Chapter Meeting and Elections , 3:00—4:00 PM	Guest Speaker: Craig Steinley, MAI, SRA, AI-GRS, AI-RRS—AI Vice President	
June 17, 2021 Virtual Classroom	New-What's Up in Technology for Real Estate Appraisers, 7-Hours	R. Wayne Pugh, MAI	
June 24, 2021 Virtual Classroom	Business Practices & Ethics, 6-Hours	Brian Flynn, MAI, AI-GRS	
July 15, 2021 Virtual Classroom	Insurance Appraisals-Report Contents and Valuation, 3-Hours	Patricia Staebler, SRA	
July 22, 2021 Virtual Classroom	New-Nuances of Valuation-Cornerstone of Market Valuation, 4-Hours	Vincent Dowling, MAI, SRA	
August 20, 2021 Virtual Classroom	2021 South Florida Real Estate Forum: The Evolution of Appraisal-Building a Better Appraiser, 6-Hours	Timothy Andersen, MAI	
September 24, 2021 Virtual via Zoom	Chapter Meeting, 4:00–5:00 PM		
September 30, 2021 Virtual Classroom	New—Getting It Right from the Start: A Workout Plan for Your Scope of Work, 7-Hours	Mark Smeltzer, MAI, SRA, AI-RRS	
October 7, 2021 Virtual Classroom	New—Foundations of Valuation-An Inferred Market Study, 3-Hours	Vincent Dowling, MAI, SRA	
October 14, 2021 Virtual Classroom	New—Inconsistency: It's Hiding in Plain Sight in Your Appraisal, 7-Hours	Mark Smeltzer, MAI, SRA, AI-RRS	
October 28, 2021 Virtual Classroom	Florida Appraisal Laws and Rules, 3-Hours	Nicholas Pilz, MAI, SRA, AI-RRS	
November 4, 2021 Virtual Classroom	New—Aerial Inspections for Real Estate, 3-Hours	Lamar Ellis, MAI, SRA	
November 12, 2021 Virtual via Zoom	Chapter Meeting, 4:00-5:00 PM		
November 18, 2021 Virtual Classroom	Business Practices & Ethics, 6-Hours	Brian Flynn, MAI, AI-GRS	
December 2, 2021 Virtual Classroom	Florida Appraisal Laws and Rules, 3-Hours	Patricia Birch	

Phone: 954-229-0499

Email: sfchapterai.email@gmail.com

Website: https://www.southflorida-ai.org

Revised 8-25-2021

Candidate Guidance Virtual Get-Together, September 22 @ 11:00 AM

Please join us for the second candidate guidance virtual get-together. Learn from the experts. Don't miss out-register today!

Topics Include

- What Qualifies for Specialized Experience?
- Residential Experience Property Types
- Types of Assignments
- Experience Process Requirements
- Preparation and Information for Experience Requirements
- Experience Procedure
- Questions and Answers

Speakers

- Matthew Roach, MAI, South Florida Chapter Candidate Guidance Chair
- Jennifer Marshall, SRA, Al-RRS, Florida Gulf Coast Chapter Candidate Guidance Chair
- Kristin Soltys, MAI, East Florida Chapter Candidate Guidance Chair
- Kyle Krueger, MAI, AI-GRS, Northeast Florida Candidate Guidance Chair
- Whitney Youngs, Manager, Al Admissions & Continuing Education
- Sonia Siemaszko, Al Coordinator Admissions & Continuing Education
- Robert Mesner, MAI, AI-GRS

Matthew Roach, MAI Chair, 2021 Candidate Guidance Committee mroach@josephjblake.com



Trisha Guarnieri, MAI, AI-GRS Chair, 2021 Real Estate Forum tguar2@outlook.com The South Florida Chapter Real Estate Forum: The Evolution of Appraisal-Building a Better Appraiser on August 20, 2021 was presented in a condensed 6-hour format this year, albeit still virtual, via Zoom. While we remain cautionary about COVID, this was the best way to continue to provide relevant topics to attendees. The moderators Bob Gallaher, MAI and John Underwood, MAI, SRA successfully navigated through the panelists with good questions/commentary and the keynote speaker Tim Anderson, MAI provided the thought-provoking focus that we all need to be better appraisers. Thank you to all who helped make this event possible, especially Debra McClave for all the work it takes to pull this event together. We are grateful to our panelists and to all of the attendees for taking time to benefit from this consolidated learning experience. More than just a class but an opportunity to gain expanded market knowledge and insights.

Thank you to all the participants: Timothy Andersen, MAI, The Appraisers Advocate; KC Conway, MAI, CRE, CIIM, Red Shoe Economics, CCIM Institute; Eric Messer, Newmark; Trey Davis, Cushman & Wakefield; Chris Owen, Cushman & Wakefield; John Ellis, Newmark; Andrew Slowik, Cushman & Wakefield; Todd Jones, MAI, AI-GRS, RealAdvice; Patricia Staebler, SRA, Staebler Real Estate Appraisal and Consultants; Lucas Rotter, Valcre; Craig Steinley, MAI, SRA, AI-GRS, AI-RRS, Appraisal Institute Vice President, Steinley Real Estate Appraisals & Consulting.























Candidate Guidance



I hope everyone had a great summer! Just when we thought COVID was behind us, the Delta Variant shows up. Despite this, everyone seems to be busy with

work thankfully. Please continue to stay safe and make time to meet your designation requirements.

To help with becoming designated, Region X is holding another Candidate Guidance Virtual Get-Together on Wednesday, September 22, 2021. All candidates and candidate advisors within Region X are invited to attend. The focus is providing information and preparing for the experience credit requirement. The virtual meeting will be hosted by Jennifer Marshall, SRA, Al-RRS, Matthew Roach, MAI, and Appraisal Institute Admission Specialists.

Our chapter currently has a total of 31 candidates, with 28 MAI candidates and three SRA candidates. So far this year, only one designation has been awarded. Duncan R. Ennis, Jr., received his AI-GRS in July. A total of seven designations were awarded in 2020, with three receiving their MAI designations, one receiving their SRA designation, and three receiving their AI-GRS designations. Please congratulate our newly designated members.

2021 Newly Designated Member Duncan R. Ennis, Jr., AI-GRS

2020 Newly Designated Members
James Wilson, MAI

Chris Callaway Staniszewski, SRA Barbara Johenning, MAI, AI-GRS John Burns, MAI Eric "Rick" Edlund, MAI, AI-GRS Alta "Ali" Rogers, MAI David Dabby, MAI, AI-GRS

We ask and challenge all designated members to encourage non-designated appraisers to contact the Chapter Office or Candidate Guidance Committee, such that we can answer questions about and explain the benefits of Appraisal Institute affiliation and designation.

Approved Appraisal Institute approved Candidate Advisors are available Candidates seeking help navigating and demystifying the designation process. Have questions? Need help? Candidates are encouraged to contact Debbie McClave at the Chapter Office at 954-229-0499 sfchapterai.email@gmail.com or me, Matt Roach, MAI at mroach@josephjblake.com. We are here to help you reach your professional real estate appraisal goals.

Candidates please ensure you are positioned to meet your annual designation progress requirements. Progress requirements and accomplishments may be reviewed under the Candidate's My Account tab of the Appraisal Institute website within the Candidate Status Report and Candidate Minimum Progress table.

As you may have heard, the Board approved changes to the Annual Minimum Progress requirement. Going forward, while Candidates are still recommended to complete sufficient

requirements per year to fulfill their timeline, they will be considered to have met Annual Minimum Progress if they have completed – or attempted to complete – at least one requirement per year.

If you have not met minimum designation progress, do not risk losing credit for the requirements previously completed. To file an extension request please contact the Appraisal Institute Admissions Department at 312-335-4111 or admissions@appraisalinstitute.org, or complete the Candidate for Designation Program Extension Request on the Appraisal Institute website in the Al Resources section under Designation Requirements/Resources.

Reminder: The Appraisal Institute Education & Relief Foundation offers a number of scholarships (in addition to any your chapter might offer). While some are for college students, many benefit Candidates for Designation. Keep in mind these scholarships are for courses only, not Capstone, not challenge exams or re-exams, and they are not available to Candidates who are retaking a course they previously attended.

We welcome and invite your ideas and suggestions. We look forward to working together for the betterment of the South Florida Chapter, as we continue to promote the tradition of the Appraisal Institute.

Matthew Roach, MAI Chair, 2021 Candidate Guidance Committee mroach@iosephiblake.com



South Florida Chapter Al Candidate and Practicing Affiliate Group

Designated Members Become an Al Advisor!

What is a Candidate Advisor?

The Advisor will serve as a resource for the Candidate, providing the Candidate with the benefit of his or her years with the Appraisal Institute and the appraisal profession. The Advisor can help the Candidate by using his or her knowledge of the basic Appraisal Institute designation requirements, directing the Candidate to resources on the Appraisal Institute website and at national headquarters, and encouraging the Candidate in his or her efforts to become an Appraisal Institute Designated member.

How will the Candidate(s) I advise be chosen?

A Candidate may request a particular Advisor or the Appraisal Institute can identify a potential Advisor for the Candidate. An Advisor can decide whether to accept assignment as an Advisor for specific Candidate(s). The Appraisal Institute will make the final decision as to who will serve as an Advisor for a specific Candidate.

How do I sign up to become an Advisor?

Contact Advisors@appraisalinstitute.org and request that they register you for the free online orientation (should take less than half hour to complete) and complete the Advisor agreement form, presented at the end of the online Advisor Orientation. An Advisor may receive up to 125 points (25 hours) of Al CE credit in the category of "Service as A Candidate Advisor" towards their Al CE cycle in accordance with the Bylaws, Regulation No. 10 and policies of the Appraisal Institute.

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Candidate Guidance

Comp Exam Dates 2021

• Nov. 1-30

Questions? comp@appraisalinstitute.org or 312-335-4111.

Why become a Candidate for Designation?

- Dedicated advisors to help Candidates on their journey to designation;
- Program support from your local chapter; and
- Structured timelines with milestones to help keep you on track.

Appraisal Institute Designation

Knowledge. Experience. Integrity.

The MAI, SRPA, SRA, AI-GRS and AI-RRS designations represent advanced knowledge. They stand for years of proven, real-life real estate valuation experience. And they always mean a commitment to strict professional ethics and standards.











General Demonstration Report - Capstone Program Schedule for 2021

Location	Registration Deadline	Materials Released	Webinar #1	Webinar#2	Workshop Dates
Chicago, IL	April 15	April 16	May 7	June 1	June 21 - 27
Cleveland, OH	June 17	June 18	July 9	August 3	August 23 - 29
Live Online (Synchronous)	June 17	June 18	July 9	August 3	August 23 - 29
Sacramento, CA	September 9	September 10	October 1	October 26	November 15 - 21

Florida Real Estate Appraisal Board

Schedule of meetings is listed (subject to change as circumstances require) held by the Florida Real Estate Appraisal Board (FREAB). All meetings are held at the Division of Real Estate Commission Chambers in Orlando unless stated otherwise.

The Florida Real Estate Appraisal Board invites and encourages all members of the public to provide comment on matters or petition before the Board or a committee of the Board. The opportunity to provide comment shall be subject to Rule <u>61J1-7.020</u>, Florida Administrative Code.

Interested individuals/parties may submit a written notice to the attention of FREAB PUBLIC COMMENTS via the following ways:

Email: realpublicrecords@myfloridalicense.com

Mail: Division of Real Estate, 400 W. Robinson Street, Suite N801, Orlando, Florida 32801

Fax: 407.317.7245

The Division of Real Estate is now able to <u>live</u> <u>stream</u> the meetings. Please note the following:

The streaming is not recorded and it has limited space at this time. If you are unable to access the meeting, please try again later as access may become available during the day.



2021 General Meetings

- Monday, October 4
- Monday, December 6

2022 General Meetings

- Monday, February 7
- Monday, April 4
- Monday, June 6
- Monday, August 1
- Monday, October 3
- Monday, December 5

In Memoriam

Henry "Hank" Bondarenko, 89 of Pompano Beach, FL died peacefully in his sleep on May 13, 2021. Henry Bondarenko was born on May 27, 1931 in Sairgrove, MI, the son of the late Fred and Yelena Bondarenko. He earned a B.S. Degree in Residential Construction from Michigan State University. He served as an officer with The United States Army from 1953-1955.

On August 12, 1961, he was united in marriage to Hermine "Irene" Lambracht. Hank was a life member of the Appraisal Institute.

He is survived by Irene, his wife of 60 years, his daughter, Leah Rodgers, his granddaughter Kyra Rodgers, his son Vance Bondarenko, his sister Mary Curfman of Canton, OH, his brother Paul Bondarenko of Akron, MI, his brother Donald Bondarenko of Frankfort, MI, and his brother Clint Bondarenko of AZ.

Job Opportunities



Appeals Specialist, Commercial VAB Appeals Department

Appeals Senior Appraiser (MAI Certified), Commercial VAB Appeals Department

Senior Deputy Appraiser, Commercial Department

Applicants should visit https://www.bcpa.net/ and click on the link for "jobs". Interested applicants should fill out the BCPA job application, as directed online, and they can either email their applications to (jobs@bcpa.net), send by fax (954-357-6804), or mail/drop them off to our office (Broward County Property Appraiser's Office, Attn: Human Resources, 115 S. Andrews Avenue, Room 111, Fort Lauderdale, FL 33301).

Membership

Bruce Kahn, MAI

New Designated Member

Duncan Ennis, Jr., AI-GRS

Designated Members-Status Changes

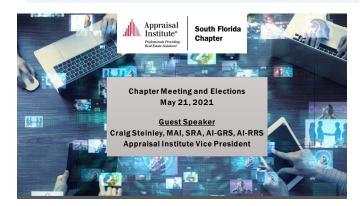
Gregg Brown, MAI, SRA Retired Non-Practicing Edward Carlson, MAI Retired Non-Practicing Robert Hunter, Jr., MAI Semi-Retired

Semi-Retired

New Practicing Affiliates

Carlos Rodriguez, Jr. Lysandra Rodriguez



















2021 Chapter Officers

President

Robert Mesner, MAI, AI-GRS

Vice President Charles Badell, MAI

Secretary
Lee Smalley, MAI

TreasurerGregory Becker, MAI

Chapter Officers, Directors, Regional Representatives & Alternates Elected for 2022



At our May 21st chapter meeting the following individuals were elected to serve our chapter. The new leader's terms begin on January 1, 2022.

President: Charles Badell, MAI
Vice President: Lee Smalley, MAI
Secretary: Gregory Becker, MAI

Treasurer: Enrique Casado, MAI, SRA, AI-GRS, AI-RRS

Directors 2020-2022

Geri Armalavage, MAI Matthew Roach, MAI Daniel Salcedo, MAI

Robert Mesner, MAI, AI-GRS (Past President)

Directors 2021-2023

Jose Cestero, MAI Ralph Pena, III, MAI

Directors 2022-2024

C. Kevin Bokoske, MAI, AI-GRS Alta Rogers, MAI John Underwood, Jr., MAI, SRA



Regional X Representatives 2021-2022

Charles Badell, MAI – Chapter President Lee Smalley, MAI – Chapter Vice President Lister Rivera-Laborde, MAI, SRA

Matthew Roach, MAI

Regional X Representatives 2022-2023

Robert Mesner, MAI Donald Sarley, SRA Andrew Rolf, MAI

Region X Representatives 2022 Alternates

Trisha Guarnieri, MAI, AI-GRS

Howard Klahr

Enrique Casado, MAI, SRA, AI-GRS, AI-RRS

C. Kevin Bokoske, MAI, AI-GRS

Alta Rogers, MAI

Chad Stites, SRA

Michael Jacobs, MAI, SRA

J. Nathan Pippin, SRA

Chris Callaway Staniszewski, SRA

James Wilson, MAI

Sandra Adomatis, SRA Elected 2022 Appraisal Institute Vice President



Congratulations to Sandra Adomatis, SRA, who was elected 2022 Appraisal Institute vice president by the Board of Directors at its August 12 meeting in Orlando, Florida. Adomatis' one-year term at the Appraisal Institute will begin Jan. 1, followed by one year each as president-elect, president and immediate past president. She will serve on Al's Executive Committee and the policy-making Board of Directors all four years. She also will chair the Finance Committee in 2022 and the National Nominating Committee in 2025.

Leadership Resource Registry

Are you interested in volunteering on a committee, on the chapter board of directors or as a regional representative or alternate representative? You are now able to input your interest in serving at the Region and Chapter level in addition to the National level in the Leadership Resource Registry (LRR). All professionals may add their general interest in serving at the Region and Chapter level by accessing the LRR through their online account.



- Login to our Al Account.
- Click on My Committees
- Click on Volunteer? Complete the Leadership Registry Form
- Click on + Add Volunteer Selections
- Click on + Add Information to let us know how you want to serve

News from Al



The Appraisal Institute and the Al Education and Relief Foundation recognized 20 outstanding individuals during the Awards Luncheon at the 2021 Annual Conference. Highlights included the Lifetime Achievement Award, which was renamed in honor of the late J. Scott Robinson, and presentation of the first Women's Initiative SPOTLIGHT Award from the Women's Initiative Committee. Get the details: http://ow.ly/MU5b50F0sWd



Al Board of Directors Adopts Strategic Plan

Taking a big step forward, the Appraisal Institute Board of Directors adopted a Strategic Plan at its Aug. 12-13 meeting in Orlando, Florida.

The Board's strategic planning process included input from AI professionals who responded to surveys regarding membership needs.

A key component of the Strategic Plan is an updated Mission Statement: Our mission is to empower valuation professionals through community, credentialing, education, body of knowledge and ethical standards.

Another element of the Strategic Plan is Core Values. The Appraisal Institute is:

- Dedicated to excellence, professionalism, ethics and integrity.
- Committed to leadership and innovation.
- Devoted to an inclusive and welcoming community.

Additionally, the Strategic Plan includes four Goals:

- The Appraisal Institute will protect and improve the value of affiliation.
- The Appraisal Institute will provide leadership toward a unified and inclusive profession with diverse perspectives.
- Appraisal Institute professionals will be consistently sought out by users of valuation services.
- The Appraisal Institute will improve the diversity of its affiliated professionals.

Further information regarding the Strategic Plan will be available in the coming months.

The Appraisal Institute, Fannie Mae and Freddie Mac announced that Chase has made a \$3 million commitment to the Appraiser Diversity Initiative. In addition to the Chase commitment, Freddie Mac has joined the Appraiser Diversity Initiative as a core partner, providing additional resources and adviser support. Learn more: http://ow.ly/e8xF50F0cm8

Want to join a National Committee? The deadline to register in the Leadership Resources Registry to be considered for 2022 national committees has been extended from Aug. 2 to Sept. 30. http://ow.ly/MMId50FHc90 (log-in required)

Have you read the latest issues of Valuation magazine and The Appraisal Journal? There is amazing content that is worth checking out!



AIERF Scholarships - Apply by October 1

AIERF Minorities and Women AI Course Scholarship

Minorities and women Candidates for Designation who are active in appraising and need financial assistance to take Appraisal Institute courses leading to the MAI, SRA, AI-GRS or AI-RRS designations.

AIERF AI Course Scholarship

Candidates for Designation who are active in appraising and need financial assistance to take Appraisal Institute courses leading to the MAI, SRA, AI-GRS or AI-RRS designations.

AIERF Practicing Affiliate Course Scholarship

Practicing Affiliates who are active in appraising and need financial assistance to take Appraisal Institute courses leading to the state certification.

Applications are due October 1, 2021. Additional information and submission requirements are available on the <u>AIERF website</u>. If you have any questions regarding the scholarships, please email aierf@appraisalinstitute.org or call 312-335-4133. Apply today!

2021 South Florida Chapter Leaders

President Robert Mesner, MAI, AI-GRS

Vice President Charles Badell, MAI
Secretary Lee Smalley, MAI

Treasurer Gregory Becker, MAI

Directors 2019-2021 Kenneth Brown, MAI, SRA, AI-GRS-2021 Past President

Vincent Dowling, MAI, SRA John Underwood, Jr., MAI, SRA Eric Wit, MAI, SRA, AI-GRS, AI-RRS

Directors 2020-2022 Geri Armalavage, MAI

Matthew Roach, MAI Daniel Salcedo, MAI Jose Cestero, MAI

Directors 2021-2023 Jose Cestero, MAI

Ralph Pena, III, MAI

Region X Representatives Robert Mesner, MAI, AI-GRS—2021 President

Charles Badell, MAI-2021 Vice President

Gregory Becker, MAI Robert Clobus, MAI, SRA Lee Smalley, MAI

Region X Representatives List

2021-2022

2020-2021

Lister Rivera-Laborde, MAI, SRA

Matthew Roach, MAI

Region X Alternate Michael Jacobs, MAI, SRA Representatives Kenneth Brown, MAI, SRA, AI-GRS

2021 Donald Sarley, SRA
J. Nathan Pippin, SRA

Trisha Guarnieri, MAI, AI-GRS Albert Armada, MAI, SRA

Howard Klahr Geri Armalavage, MAI Chad Stites, SRA Claudia Vance, MAI Appraisal Institute

Professionals Providing Real Estate Solutions

South Florida Chapter

6330 N. Andrews Avenue, #183 Fort Lauderdale, FL 33309

Phone: 954-229-0499
Email: sfchapterai.email@gmail.com
Website: https://www.southflorida-ai.org

2021 Committee Chairs

By-Laws Daniel Salcedo, MAI

Candidate Guidance Matthew Roach, MAI

Education Enrique Casado, MAI, SRA,

AI-GRS, AI-RRS

Finance Gregory Becker, MAI

Government Relations Carlos Gobel, SRA

Newsletter Claudia Vance, MAI

Nominating Kenneth Brown, MAI, SRA, AI-GRS

Public Relations Michael Jacobs, MAI, SRA

University Relations Lee Smalley, MAI

National Committee Members from the South Florida Chapter

Carlos Gobel, SRA National Nominating Committee (2021)

Trisha Guarnieri, MAI, AI-GRS Diversity Panel Member (2021)



South Florida Chapter President Robert Mesner, MAI, AI-GRS and National President Rodman Schley, MAI, SRA

